

PROJECT STATUS REPORT

SHERWOOD ELEMENTARY SCHOOL (#3041)

Current as of June 11, 2015

The HVAC chiller plant serving the entire campus at Sherwood Elementary School is failing. This chiller replacement is included in the funded sales surtax list, but is not scheduled until the third year of the sales surtax program. An emergency purchase order, in the amount of \$149,748, was issued May 15 to procure the equipment in order to replace the unit during summer 2015. The chiller unit was reduced from 330 tons to 250 tons utilizing bipolar ionization technology. Because the size of the chiller was reduced, additional system work is required now rather than later in the program. The scope of work includes the following Attachment F budgeted categories (Exhibit 1):

Central Mechanical Plant Renewal (partial) (5204) ¹	\$994,124
Air Conditioning and Air Distribution System Renewal (partial) (5206) ^{1,2}	\$289,117
Total	\$1,283,241

¹The chiller component (5204-12) will be complete. The remaining components will be partially complete with this project.

²Only the wall hung, rooftop, air handlers, split systems, unit ventilators, water source heat pumps and unitary systems component (5206-20) is included.

The purchase order was ratified by the School Board May 26, 2015. The mechanical system design contract, in the amount of \$38,960 with OCI Associates, Inc. was also approved by the Board May 26, 2015. These were both funded by sales surtax.

An emergency purchase order is in process for Schwenn Services (HVAC mechanical services low bid) for the installation in the amount of \$356,602.50. This will be ratified by the School Board July 21, 2015. The total sales tax procurement is \$545,310.50.

Project management, administrative and permitting staff time will be charged to the sales surtax fund. These costs have not been posted to the financial system as of June 5, 2015, but will be included on the next report to the ICOC.